



**Converting expertise and
strategy to success and wealth**

AUDIT | TAX | ADVISORY



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Vision

Cultivating business and contributing to global prosperity.

Mission

To meet domestic and international clients' business needs with integrity, a distinct approach, technical excellence, and tested experience.

About CMCD

CMCD LLC is committed to the high standards of professionalism. Our professionals apply cutting-edge technologies to ensure up to-date information from the financial world. This allows us to respond quickly and provide our clients the most relevant information and perspectives. Over twenty years of experience and notable expertise yield quality services to promote our clients' success.

Our professional staff cultivates long-lasting and loyal relationships with our clients. CMCD LLC understands each client's organizational structure and focuses on the unique needs of each client through open and direct communication. Our clients express that we are different from other professionals because of our genuine interest in tailoring our services to each of their unique needs. CMCD makes its best efforts to keep its promise to deliver quality services with integrity and professionalism to every client, no matter how small or large, local or national, domestic or global.

In 1986 Mary Chiang, CPA started a CPA firm. CMCD LLC was established in 2007 as a continuing entity of Mary Chiang CPA Firm. In response to rapid growth, in 2007 the firm incorporated a new tax partner, Daniel Castillo, CPA, JD, L.L.M., forming CMCD LLC to better serve its continually expanding client-base and services.

CMCD LLC provides audit, tax, accounting, global business services and wealth management to domestic entities, international companies, and high net-worth individuals.

Our staff members are graduates from accredited universities with Bachelor's, Master's, or Doctorate Degrees in Accounting, Taxation, and related professional disciplines. They have obtained solid, up-to-date knowledge of diverse fields such as accounting, auditing, tax laws, wealth management, business management, and IT.



Mary Chiang
CPA, CFP®, CLU, ChFC, MS
Member

Daniel Castillo
CPA, JD, L.L.M.
Member

Additionally, our staff members thoroughly understand relevant international cultures and business practices. Our professional staff can communicate with clients in multiple languages and dialects, including *Cantonese, Chinese, English, German, Portuguese, Spanish, Taiwanese, and Vietnamese.*



Services

CMCD combines personal attention, creative thinking, and extensive experiences to provide high quality services to our clients. Our multidisciplinary approach delivers high-quality, coordinated services to clients in five key lines of business: audit, tax, accounting, global business services, and wealth management.

AUDIT, REVIEW, AND COMPILATION

Audit: *Our firm provides audit services in relation to the financial statements of different enterprises, issuing reports that reflect assurance of financial statements that are presented fairly in conformity with generally accepted accounting principles.*

The audits we perform include but not limited to the following areas:

- Financial Statement Audit
- Employee Benefit Plan Audit
- Not-for -Profit Organization's Audit
- Government Audit

Review: *Our firm provides reviews of private company financial statements and issues a report that provides limited assurance that material changes to the financial statements are not necessary.*

Compilation: *Our firm provides compilation services for monthly, quarterly, semi-annual, or annual financial statements of private entities, based on the information provided by the entity's management.*



TAXATION

Tax Planning and Consultation:



Our staff combines a background from diverse countries with the perspective of extensive experience to provide efficient tax planning and strategic tax minimization for our tax clients. Our firm deals with international tax issues, including such areas as Expat Tax for individuals, international tax planning, transfer pricing issues, and related-party transactions.

Our clients include individuals and entities of all kinds from countries such as Argentina, Canada, China, Germany, Hong Kong, Mexico, Nigeria, Taiwan, and Turkey.

IRS and State Representation:

Professional representation is vital during an IRS or State Tax Audit. Our many years of experience with tax authorities combined with an up to date knowledge of tax laws enable us to represent clients in dealings with federal and state agencies to resolve the audit issues successfully.

Tax Compliance and Preparation

Our firm's computerized tax preparation, research software, and experience allow us to prepare tax returns accurately and efficiently.

Our tax clients include C Corporations, S Corporations, Limited Liability Companies, Limited Partnerships, Non-Profit Organizations, Estates, Trusts, and Individuals.



ACCOUNTING SERVICES

Our experienced accountants are able to perform tasks for clients in the following areas: bookkeeping, payroll, paying bills, creating invoices, reconciling bank accounts or preparing financial statements for banks or creditors-- each of which provides the clients with reliable data that helps them make well-informed management decisions.

Our accounting services include:

- Certified Quick Books Pro-advisors Services
- Bookkeeping and Accounting Services
- Payroll Services
- Sales and Other Tax Services

GLOBAL BUSINESS SERVICES

We have deep and broad industry knowledge and exceptional experience in developing growth, strategies, using tax planning, compliance, and management advisory services. We help domestic and international businesses and individuals achieve their goals by increasing revenues, reducing costs, and enhancing their customer satisfaction.

Our range of global business services is designed to address our clients' short- term and long-term operating needs, which include:

- Selection of Entity-Type and Incorporation
- Licensing Application
- Fiduciary and Litigation Support
- Business Advisory Services
- Financial Management Advisory Services

WEALTH MANAGEMENT

Our wealth management professionals help our clients to build and preserve their personal wealth, manage risk, improve performance, and ensure the growth and longevity of their wealth.

Our wealth management services include:

- Business Planning
- Risk Management
- Investment Analysis and Asset Allocation
- Retirement Planning and Implementation
- Estate Planning
- College Funding





Industries

CMCD provides clients with a multidisciplinary team that is acutely aware of the specific operating and accounting opportunities, risks, and challenges facing clients' businesses.

We have a deep understanding of operations in the following industries:

- Energy/Oil & Gas
- Entertainment & Media
- Food Services
- Healthcare
- Not-for-Profit Organizations
- Real Estate
- Retail & Consumers
- Technology



Leadership

CMCD is dedicated to actively helping our clients develop and expand their businesses by informing them of financial and business strategies. Because of the large percentage of international clients, we help them better understand intercontinental financial systems and adjust themselves to the new challenging environment.

CMCD recognizes the profound changes taking place in world economies and business markets. We are committed to enhancing resilience and wise judgment to meet these new challenges.

Community

At CMCD LLC, we value the concept that “if we give more, we will receive more.”

Consistent commitment to community service is an important part of our business. CMCD recognizes that contribution to the community is not only rewarding but also our responsibility and obligation.

CMCD’s community involvement includes direct financial support as well as substantial contributions of our professional expertise and time.

CMCD actively participates with non-profit organizations and charities ranging from cancer organizations to care for special needs children.



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